SteeleRaymond

Estate Administration



Joe Spring Partner / Solicitor

- **T** 01202 204 596 (direct dial)
- **T** 01202 294 566
- E joespring@steeleraymond.co.uk Qualified: 2002

Supervisor: N/A

Joe is a Partner and Head of our Wills, Trusts & Probate team. Joe has significant experience in a broad range of private client matters with over 20 years of experience in wills, trusts and probate work. Having qualified in 2002 at a multi-firm in the Thames Valley, Joe held the position of partner before moving to the South Coast in 2012. She is a full member of the Society of Trust and Estate Practitioners (STEP) and currently sits on the local STEP committee.



Kelly Greig Partner / Solicitor

T 01202 204 561 (direct dial)

T 01202 294 566

E kellygreig@steeleraymond.co.uk Qualified: 2007 Supervisor: N/A

Kelly is a Partner and Head of our Estate Planning and Tax team. She is dual qualified as a Solicitor and Chartered Tax Advisor (CTA) and has over 15 years' experience in tax planning for high net worth individuals, including succession planning for business owners, international estate planning and dealing with international capacity issues. She also acts as an expert witness on tax issues. Kelly brings to the firm her specialist Court of Protection experience, as one of only 68 solicitors nationwide elected to the Office of the Public Guardian's national panel of professional deputies, which she sat on for 8 years.

Kelly sits on the Society of Trust and Estate Practitioners (STEP) Worldwide Council an regularly provides commentary and responses to government consultations on legislative changes.

Paula Arnold

Senior Associate / Associate Member of the Chartered Institute of Legal Executives (ACILEx)

- T 01202 204 552 (direct dial)
- **T** 01202 294 566

E paulaarnold@steeleraymond.co.uk Supervisor: Kelly Greig

Paula has experience in a broad range of private client and tax matters with over 25 years of experience in tax, trust and estate administration work. She provides estate and tax planning advice for clients including high net worth individuals, and strives to find bespoke solutions for clients often liaising with other professionals and colleagues to ensure a holistic approach to the advice given. In addition, Paula offers support and advice to trustees regarding the administration of trusts and in respect of key events for example; making distributions from trust assets, changing or closing a trust. Paula is experienced in advising and preparing CGT residential property returns, Wills, Lasting Powers of Attorney and in Court of Protection matters.

Early in her career, before moving to work within the legal sector, Paula worked at both HM Revenue and Customs (VAT) and one of the big 4 accountancy firms where she provided tax advice for foreign nationals in the UK and UK nationals abroad. She has a wealth of experience and knowledge on which to draw on to advise and assist clients.



Michelle Jenkins-Powelll Senior Associate / Solicitor

T 01202 204 561 (direct dial)

T 01202 294 566

E michellejenkinspowell@steeleraymond.co.uk Qualified: 2008

Supervisor: Kelly Greig

Michelle is a Senior Associate Solicitor in our Estate Planning & Tax team. She specialises in all aspect of estate administration (probate), estate planning and trusts, including will drafting and lasting powers of attorney. Michelle is also a member of the Society of Trust and Estate Practitioners (STEP).



Jane Lynch Senior Associate / Solicitor

T 01202 204 544 (direct dial)

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E janelynch@steeleraymond.co.uk Qualified: 2010

Supervisor: Joe Spring

Jane is a Senior Associate Solicitor in our Wills, Trusts & Probate team, she is an experienced private client solicitor dealing with all aspects of wills, trusts and probate work.

Having qualified at a London firm in 2010, Jane worked in Oxford and Reading, before relocating to the South Coast with her family in 2023. Jane is a member of the Society of Trust and Estate Practitioners (STEP).



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Louise Sutton Associate / Chartered Legal Executive

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Supervisor: Joe Spring

Louise is an Associate and a Chartered Legal Executive working within our Wills, Trusts & Probate team. She has over ten years' experience in a variety of wills, trusts and probate matters, including powers of attorney, estate and inheritance tax planning.



Emily Bartlett Solicitor

T 01202 099 104 (direct dial)

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E emilybartlett@steeleraymond.co.uk Qualified: 2022 Supervisor: Joe Spring

Emily is a Solicitor in our Wills, Trusts & Probate team, assisting clients with wills, probate and estate administration matters.



Cariad Medway-Smith **Private Client Executive**

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E cariadmedwaysmith@steeleraymond.co.uk Qualified: N/A

Supervisor: Joe Spring

Cariad is a Private Client Executive in our Wills, Trusts & Probate team. Her areas of expertise include estate administration, wills, lasting powers of attorney, care fee advice and inheritance tax planning. Cariad is an affiliate member of STEP, a Charity Law Association member and a Dementia Friend.

Jennifer Possante **Chartered Legal Executive**

T 01202 204 544 (direct dial)

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E jenniferpossante@steeleraymond.co.uk Qualified: 2021 Supervisor: ^{Joe Spring}

Jennifer has worked for the firm since September 1984. She assists clients with wills, probate and estate administration matters.

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